

MARKET ROUNDUP

25 June, 2025

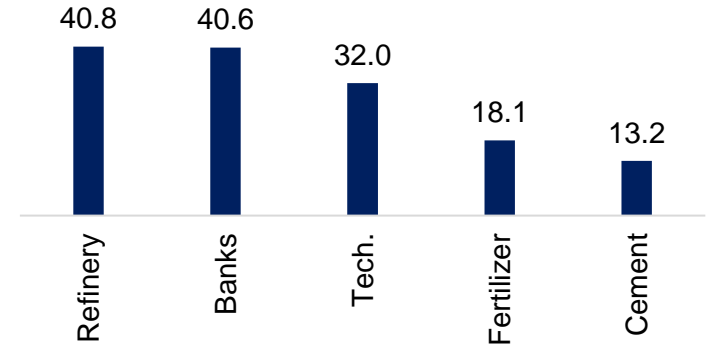
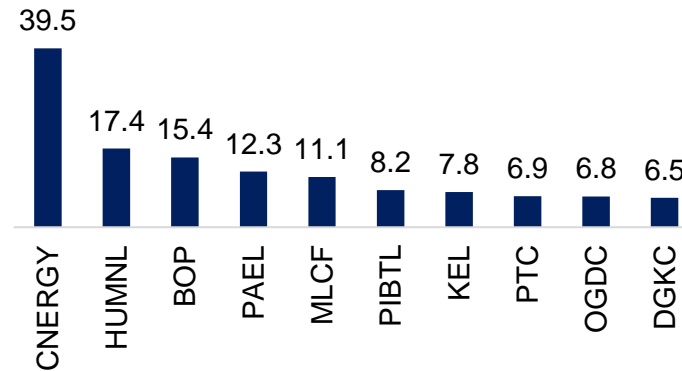


KSE-100 closes at 122,762 up 515 points

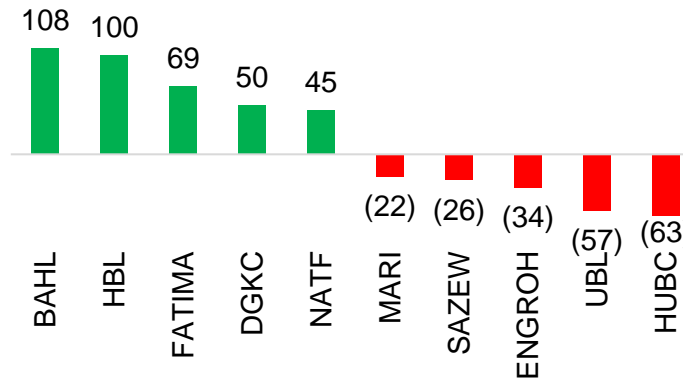
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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122,762 **0.42%** 76,640 **0.55%** 37,385 **0.27%** 182,011 **0.09%**

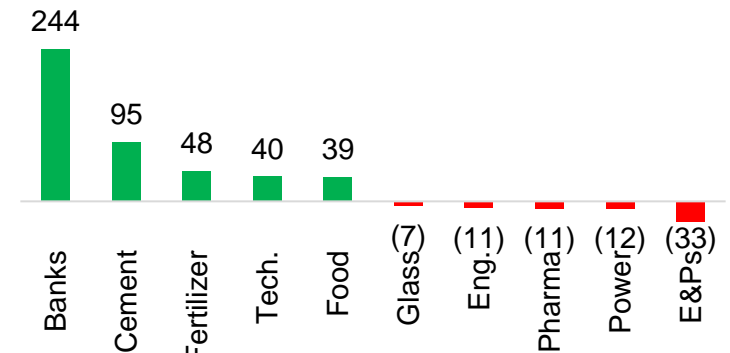
- The equity market opened on a strong footing and sustained its upward momentum throughout the session. The KSE-100 Index moved within a narrow range, touching an intraday low of 122,169 and a high of 123,257, before closing at 122,762, reflecting a gain of 515 points. Market activity remained subdued, with a total trading volume of 221 million shares and a traded value of PKR 18.2 billion.
- Key contributors to the index's performance included BAHL (2.7%, 108 points), HBL (3%, 100 points), FATIMA (7.2%, 69 points), DGKC (4.4%, 50 points), and NATF (8%, 45 points). In terms of volumes, CENERGY and HUMNL led the activity with 39.5 million and 17.4 million shares traded, respectively.
- Sector-wise, strong buying interest was observed in Cement and Fertilizer stocks, while E&Ps and OMCs exhibited a mixed trend.
- The market maintained its upward trajectory with limited volatility. Looking ahead, the positive momentum is expected to continue. Investors are encouraged to focus on fundamentally sound sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer attractive dividend yields and robust growth potential.



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk